

GEMADEPT CORPORATION

No. 142/GMD-TB-2024

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, October 09, 2024

NOTICE

Initial Public Offering

(Certificate of registration for public offering of shares no. 132/GCN-UBCCK dated October 4, 2024 of the State Securities Commission)

I. ISSUER PROFILE

1. Issuer name: Gemadept Corporation
2. Abbreviation: None
3. Headquarter: 2bis-4-6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City
4. Telephone: 028 38236236/0903302117 Fax: 028 38235236
Website: www.gemadept.com.vn
5. Charter capital: VND 3,104,869,570.000
6. Stock code: GMD
7. Account opened at: Vietnam Joint Stock Commercial Bank – HCMC Branch
Account number: 0071000592567
8. Business Registration Certificate no. 0301116791 dated November, 01, 1993, issued by the Department of Planning and Investment of Ho Chi Minh City, change for the 30th time on April 24, 2024.
 - Primary business: Overland freight transportation. Details: Multimodal transportation services provider, operating container terminals and related services, acting as a shipping agent and broker. Industry code: 4933.
 - Main product and services:
 - Port operations: Operating a network of ports from North to South, located in major cities and key economic zones.
 - Logistics: Distribution centers; Dedicated container transportation; Oversized and overweight cargo transportation; Multimodal transportation; Ship and crew management; Freight forwarding; Air freight terminals; ...
9. Licenses and permits required (if any under applicable laws): None

II. PURPOSE OF OFFERING

The purpose of this offering is to (i) acquire fixed assets, (ii) repay bank loans, and (iii) increase capital contribution to Nam Dinh Vu Port Joint Stock Company (a subsidiary in which Gemadept holds 60% of the charter capital) to fund its business operations and repay bank loans; pursuant to the Company's Annual General Meeting Resolution

No. 090/NQ-ĐHĐCĐ-GMD dated June 25, 2024, and the Board of Management's Resolution No. 107/NQ-HĐQT-GMD dated July 16, 2024, approving the plan to offer additional shares to existing shareholders in 2024 and the plan for using the proceeds from the offering.

III. OFFERING PLAN

1. Stock name: Gemadept Corporation shares
2. Share type: Common shares
3. Number of shares offered: 103,495,652 shares, of which:
 - Number of shares offered by the Issuer: 103,495,652 shares;
 - Number of shares offered by shareholders: 0 shares.
4. Issue price: VND 29,000/share
5. Total capital raised: VND 3,001,373,908,000, of which:
 - Capital raised by the Issuer: VND 3,001,373,908,000;
 - Capital raised by shareholders: VND 0.
6. Distribution method: According to the method of exercising rights
Specifically: The ratio of exercising the purchase right is 3:1 (as of the record date, a shareholder holding 01 common share will be entitled to 01 purchase right, and every 03 purchase rights can be exercised to purchase 01 new share).
7. Minimum subscription: Not applicable
8. Subscription period: From October 31, 2024 to November 21, 2024
Rights trading period: From October 31, 2024 to November 15, 2024.
9. Subscription location:
 - For shareholders with securities in depository: Shareholders shall transfer the rights and register for subscription at the Securities Depository Member where they have opened their securities account.
 - For shareholders without securities in depository: Shareholders shall transfer the rights and register for subscription at the Head Office of Gemadept Corporation - Address: 2bis-4-6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City.
 - The purchase price for the offered shares shall be deposited into the escrow account as specified in item 11 below.
10. Payment period: From October 31, 2024 to November 21, 2024.
11. Escrow account for share purchase payments:
 - Account name: Cong ty co phan Gemadept
 - Account number: 119002974045
 - Opened at: Vietnam Joint Stock Commercial Bank – Branch 1 HCMC
12. Related Organizations:
 - **Consulting Organization**
AGRIBANK SECURITIES JOINT STOCK COMPANY

Head Office: 5th Floor, Green Diamond Building, No. 93 Lang Ha Street, Lang Ha Ward, Dong Da District, Hanoi City.

Tel: 024 62 762 666. Fax: 024 62 765 666.

Website: www.agriseco.com.vn

- **Auditing Organization:**

A&C AUDIT AND CONSULTING COMPANY LIMITED

Address: 02 Truong Son Street, Ward 2, Tan Binh District, Ho Chi Minh City.

Tel: 028 35 472 972. Fax: 028 35 472 970.

Website: www.a-c.com.vn

13. Location of Prospectus:

The prospectus and supplemental documents are available at the following address: Gemadept Corporation - Address: 2bis-4-6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City and are posted on the websites www.gemadept.com.vn and www.agriseco.com.vn

**GEMADEPT CORPORATION
LEGAL REPRESENTATIVE
CEO**

NGUYEN THANH BINH
(Signed and sealed)